### THEDACCARE CENTER FOR HEALTHCARE VALUE

Moving Beyond Budgeting in Healthcare

Targeting Value, Spreading Change

# METASTAR

## **Continuing Education Disclosures**

- There is no commercial support for this learning activity.
- Speakers and planners are required to make disclosure of any relevant financial relationships with commercial interests.
- Participants will be informed prior to learning activities of any potential or actual conflicts of interest (or the lack of) and of any changes to the following disclosure information for this activity:

The speakers and planners for this educational activity have made proper disclosure and have no relevant financial relationships that exist now or in the past 12 months.

- All participants please complete a paper evaluation. Your feedback is valuable to us!
- To receive CE credit or an attendance certificate, you are also required to complete an on-line "CE evaluation" with attendance attestation within seven days. Attendance at the entire learning activity is required to receive credit.

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### **Continuing Education Information**

#### Physicians

This activity has been planned and implemented in accordance with the accreditation requirements and policies of the Wisconsin Medical Society through the joint providership of MetaStar, Inc., and ThedaCare Center for Healthcare Value. MetaStar, Inc. is accredited by the Wisconsin Medical Society to provide continuing medical education for physicians.

MetaStar, Inc. designates this live activity for a maximum of 6.5 AMA PRA Category 1  $Credits^{TM}$ . Physicians should claim only the credit commensurate with the extent of their participation in the activity.

#### Nurses

MetaStar, Inc. is an approved provider of continuing nursing education by the Wisconsin Nurses Association, an accredited approver by the American Nurses Credentialing Center's Commission on Accreditation.

6.5 contact hours will be awarded for successful completion.

MetaStar, Inc. is the approved provider co-providing CNE for this educational activity.

#### Health Care Executives (ACHE Members)

MetaStar is authorized to award 6.5 hours of pre-approved ACHE Qualified Education credit (non-ACHE) for this program toward advancement or recertification in the American College of Healthcare Executives. Participants in this program wishing to have the continuing education hours applied toward ACHE Qualified Education credit should indicate their attendance when submitting application to the American College of Healthcare Executives for advancement or recertification.

#### **Certificate of Completion**

Available to all participants

#### Who Should Attend

This session is designed for CFO's, controllers, directors of financial planning and accounting, senior leadership team members, and lean implementation leaders.

#### **Expected Outcome**

Participants will be able to apply the 12 Beyond Budgeting principles to eliminate waste and maximize performance in lean healthcare finance.

#### **Overall Objectives**

Following the completion of this learning session, participants will be able to:

- Identify the waste that fills traditional budgeting practices and what lean finance can do that is more effective.
- Evaluate leading-edge lean healthcare organizations that have already eliminated annual budgets.
- Explain how the 12 Beyond Budgeting principles lead to more accountability and a higher performing organization.
- Develop a specific case for change and action plan for improvement.
- Describe how finance can truly support lean implementation.

#### Presenters

Steve Player, CPA

#### **Special Needs**

If you have needs under the Americans with Disabilities Act, please contact <u>continuing-ed@metastar.com</u>

#### **Payment/Refund Policy**

Please see registration link for payment information and cancellation policies.